

# MARKET AT A GLANCE

Friday, 25 July 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	44693.91	-0.70
Shanghai	3602.36	-0.09
Sensex	82184.17	0.00
MSCI Asia Pacific	210.763	0.66

## Currencies

Currencies	Rate	% Chg
USDINR	86.441	0.08
EURUSD	1.1742	-0.10
USDJPY	147.38	0.26
Dollar Index	97.582	0.21

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3367.60	-0.17
Silver (\$/oz)	39.32	0.71
NYMEX Crude Oil (\$/bbl)	66.4	0.56
NYMEX NG (\$/mmbtu)	3.105	0.36
COMEX Copper (\$/Lbs)	5.8105	0.16
LME NICKEL (\$/T)	15465	0.30
LME LEAD (\$/T)	2027	0.20
LME ZINC (\$/T)	2842	0.04
LME ALUMINIUM (\$/T)	2647	0.04

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	98607	-0.06
Silver mini	115977	0.96
Crude oil	5735	1.11
Natural Gas	268.9	0.78
Copper	899.00	0.62
Nickel	1870.00	0.00
Lead	180.65	0.59
Zinc	268.45	-0.22
Aluminium	254.06	-0.07

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy with mild positive outlook remains on the cards.	↔
Crude Oil NYMEX	Stiff support is seen at \$64 which if cleared would continue liquidation pressure.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	Expect rallies to continue as long as Rs 111000 hold downside.	↔
Crude Oil Aug	Prices remain choppy inside Rs 5900-5600 levels with mild negative bias.	↔
Natural Gas Jul	A direct break below Rs 265 would extend selling pressure. Else, recovery rallies expected.	↔
Copper Jul	Further rallies expected only above Rs 905. If not may see corrective selloffs.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	While prices stay above Rs 265 outlook remain on the positive side.	↔
LeadM Jul	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Jul	Intraday trading range mostly inside Rs 256-252 levels and either side breakout would suggest fresh directions.	↔

## MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	98300	97874	97465	98709	99135	99544	99970
	GOLDM AUG5	98265	97862	97489	98638	99041	99414	99817
	GOLD GUINEA JUL5	79021	78771	78493	79299	79549	79827	80077
	SILVER SEP5	114505	113878	113405	114978	115605	116078	116705
	SILVERM AUG5	116118	115561	115121	116558	117115	117555	118112
	SILVER MIC AUG5	116421	116041	117202	115260	115640	114479	114859
BASE METALS	COPPER JUL5	896.7	893.0	887.9	901.8	905.5	910.6	914.3
	LEAD JUL5	181.2	180.5	181.3	180.4	181.1	180.3	181.0
	ZINC JUL5	265.9	263.4	260.6	268.7	271.1	273.9	276.4
	ALUMINIUM JUL5	254.4	253.4	252.1	255.6	256.6	257.9	258.9
ENERGY	NATURALGAS JUL5	263.2	259.6	254.3	268.5	272.1	277.4	281.0
	CRUDE OIL AUG5	5637	5603	5548	5692	5726	5781	5815
INDICES	MCX BULLDEX	23238	23146	23083	23301	23393	23456	23548

## GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3377.4	3359.9	3331.6	3405.7	3423.2	3451.5	3469.0
	SILVR 5000 JUL25	39.16	39.09	38.97	39.28	39.35	39.47	39.54
	LIGHT CRUDE SEP5	65.53	64.90	64.47	65.96	66.59	67.02	67.65
	NAT GAS AUG25	3.06	3.01	2.96	3.12	3.17	3.22	3.27
	HG COPPER JUL25	5.75	5.69	5.63	5.81	5.86	5.92	5.98
LME	ZINC	2863	2862	2803	2922	2923	2982	2983
	LEAD	2009	1985	1959	2035	2059	2085	2109
	ALUMINIUM	2611	2593	2572	2632	2650	2671	2689

BULLISH  
 BEARISH  
 MLD BULLISH  
 MILD BEARISH  
 +RANGE BOUND  
 - RANGE BOUND 

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